

STATE OF ALABAMA }
TUSCALOOSA COUNTY }

AFFIDAVIT OF NOTICE

JAN 12 2001

OPERATIONS

Comes now William T. Watson, attorney for RIVER GAS CORPORATION, who, after being duly sworn on his oath, states the following:

That, on behalf of River Gas Corporation, petition bearing Docket No. 1-29-01-15, was filed with the State Oil and Gas Board of Alabama and, in accordance with Rule 400-1-12-.10 of the rules and regulations of the State Oil and Gas Board of Alabama Administrative Code, notice of said petition was mailed, by ordinary first class mail, postage paid, to the following named persons at least fifteen (15) days prior to the scheduled hearing of the petition. The persons notified are unleased mineral owners, known to the Petitioner, in the unit.

The persons receiving said notice are listed on Exhibit "A" attached hereto and made a part hereof. Also attached hereto, labeled Exhibit "B", and made a part of this Affidavit is a true copy of the notice mailed to the aforementioned persons.

Further Affiant saith not.


WILLIAM T. WATSON

Sworn to and subscribed before me this 11th day of January, 2001.

STATE OIL & GAS BOARD
FILE NO. 1
NAME RIVER Gas Corp.
18 1-31-01
WILLIAM T. Watson
MR



Notary Public
My Commission Expires: 11-04-2001

EXHIBIT "A"
TO AFFIDAVIT OF NOTICE

Re: River Gas Corporation
Jernigan 1-29-01-15 Well
Docket No. 1-29-01-15

Richard Burks Stothart
4245 Tirol Lane
Marietta, GA 30062

Peoples Bank and Trust Company
P.O. Box 799
Selma, AL 36702

CD Exploration, Inc.
5485 Beltline Road, Suite 280
Dallas, TX 75240-7656

Albert Pinson Carpenter, Jr.
C/O Albert Pinson Carpenter, Sr.
Eastwind Inn
Rural Route 3, Box 3370
Tecumseh, MO 65760

EXHIBIT "B"
TO AFFIDAVIT OF NOTICE

NOTICE OF MEETING

The State Oil and Gas Board of Alabama will hold its regular monthly meeting on Monday, January 29, 2001 and Wednesday, January 31, 2001 at 10:00 a.m. in the Board Room of the State Oil and Gas Board Building on The University of Alabama Campus, Tuscaloosa, Alabama, to consider, among other items of business, the following petition:

DOCKET NO. 1-29-01-15

Petition by RIVER GAS CORPORATION, an Alabama corporation, requesting the State Oil and Gas Board to enter an order force pooling, with a risk compensation penalty, all tracts and interests in hydrocarbons produced from the Pottsville Formation from the Jernigan 19-16-104 Well, to be drilled on a 40-acre unit consisting of the Southeast Quarter of the Southeast Quarter of Section 19, Township 17 South, Range 8 West, Tuscaloosa County, Alabama, in the White Oak Creek Coal Degasification Field. This Petition is in accordance with Section 9-17-13, *Code of Alabama* (1975), as amended, and Rule 400-7-2-.01 of the *State Oil and Gas Board of Alabama Administrative Code*.

The public is further advised that, pursuant to this hearing, the applicable provisions of the Code of Alabama (1975), and the State Oil and Gas Board of Alabama Administrative Code, the Board will enter such Order or Orders as in its judgment may be necessary in accordance with the evidence submitted and accepted.

The public is invited to attend this meeting; however, you may elect to submit your comments in writing regarding a particular item before the Board. **YOU ARE NOT REQUIRED TO ATTEND NOR ARE YOU REQUIRED TO MAKE ANY WRITTEN COMMENTS. IF YOU HAVE ANY QUESTIONS CONCERNING THE ITEM NOTICED OR ANY QUESTIONS CONCERNING THE BOARD'S PROCEDURE, CONTACT THE OIL AND GAS SUPERVISOR. PERSONS EXPECTING TO OPPOSE THE ABOVE NOTICED ITEM ARE REQUESTED TO NOTIFY THE BOARD OF THEIR OPPOSITION WITHIN 48 HOURS PRIOR TO THE MEETING DATE.**

STATE OIL & GAS BOARD OF ALABAMA
420 Hackberry Lane
P.O. Box 869999
Tuscaloosa, Alabama 35486-6999
(205) 349-2852

Donald F. Oltz
Secretary to the Board
State Oil and Gas Supervisor